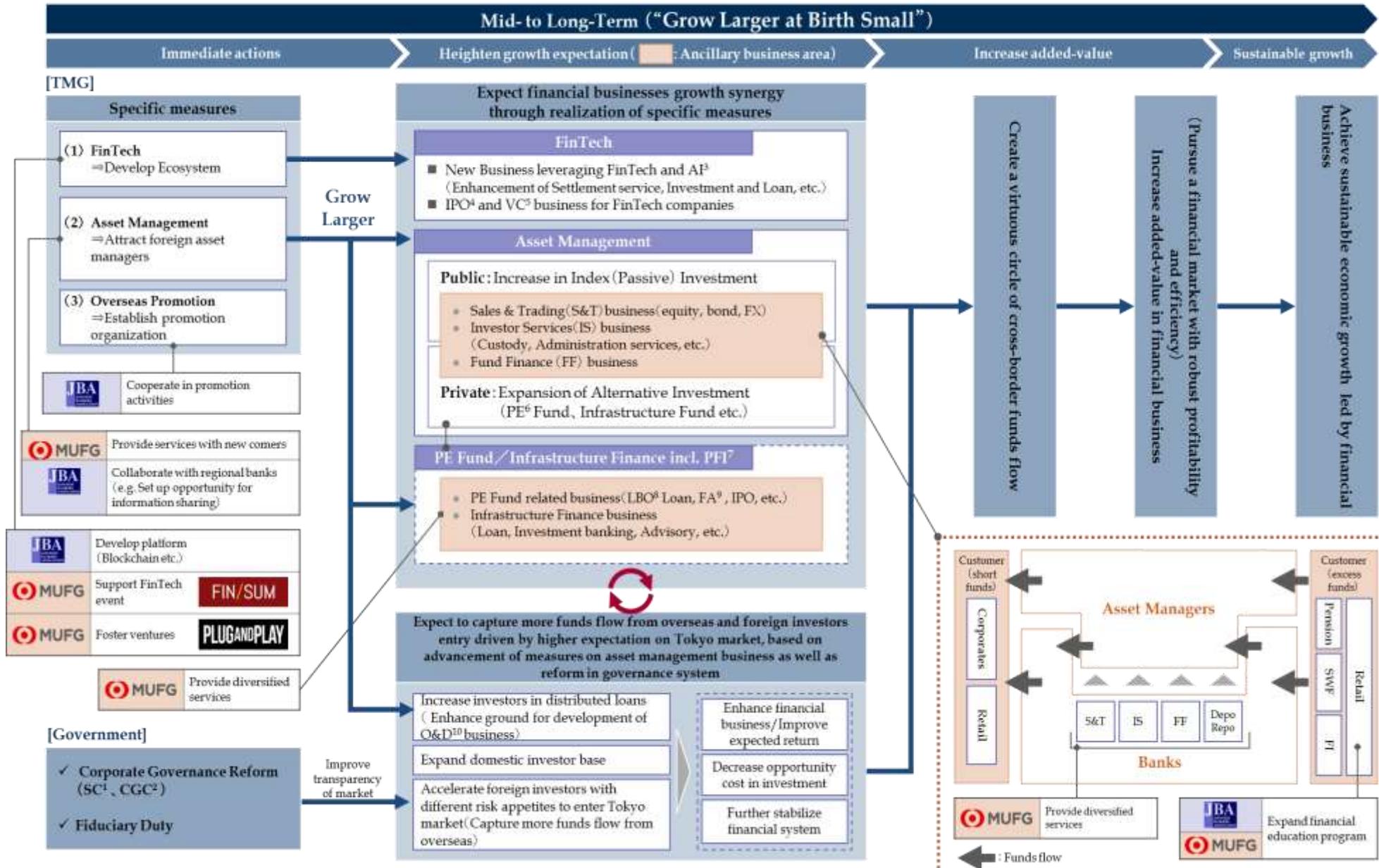


Chairman of the Japanese Bankers Association
Mr. Nobuyuki Hirano's Presentation
~Member of the Advisory Panel~

September 12th, 2017

- ◇ In order to achieve "Global Financial City", sustainable growth of financial business pool is a key for Tokyo, which is the capitol of Japan with 1,800 trillion yen household financial assets and robust industry clusters.
- ◇ The specific measures proposed by TMG are expected to lead to mid- to long-term growth in a wide range of financial business and eventually increase funds flow from overseas, contributing to sustainable growth of financial sector as well as entire Japanese economy.



(Note) 1. Stewardship Code, 2. Corporate Governance Code, 3. Artificial Intelligence, 4. Initial Public Offering, 5. Venture Capital, 6. Private Equity, 7. Private Finance Initiative, 8. Leveraged Buy-Out, 9. Financial Advisory, 10. Origination and Distribution