23rd of October 2026
Bureau of Finance

The Metropolis of Tokyo Resilience Bond Issuance
(#9 Euro denominated Eurobond)

The Metropolis of Tokyo has issued the TOKYO Resilience Bond (#9 Euro denominated Eurobond) on 22nd October 2026.

1 Bonds terms and conditions

(1) Issue amount	Euro 400 million (approximately 70.7 billion Yen)
(2) Maturity	5 years
(3) Coupon	3.750 %
(4) Issue Price	99.866 %
(5) Rating	A+
(6) Rating Agency	S&P
(7) Listing	TOKYO PRO-BOND Market, London Stock Exchange
(8) Denominations	EUR 100,000 and integral multiples of EUR 1,000 in excess thereof
(9) Governing Law	English law
(10) Bookrunners	BARCLAYS BANK PLC CRÉDIT AGRICOLE CORPORATE AND INVESTMENT BANK MORGAN STANLEY & CO. INTERNATIONAL PLC DAIWA CAPITAL MARKETS EUROPE LIMITED

2 Maturity date 22nd of October 2031

(Reference)
Previous international bond issuance (#22 U.S. Dollar denominated Eurobond): 30th of April 2026

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