

1st of May 2026
Bureau of Finance

The Metropolis of Tokyo Eurobond Issuance
(#22 U.S. Dollar denominated Eurobond)

The Metropolis of Tokyo has issued the #22 U.S. Dollar denominated Eurobond on 30th April 2026.

1 Bonds terms and conditions

(1) Issue amount	U.S.\$ 1,000 million (approximately 159.0 billion Yen)
(2) Maturity	5 years
(3) Coupon	4.125 %
(4) Issue Price	99.576 %
(5) Rating	A+
(6) Rating Agency	S&P
(7) Listing	TOKYO PRO-BOND Market, London Stock Exchange
(8) Denominations	U.S.\$ 200,000 and integral multiples of U.S.\$ 2,000 in excess thereof
(9) Governing Law	English law
(10) Bookrunners	BARCLAYS BANK PLC CRÉDIT AGRICOLE CORPORATE AND INVESTMENT BANK MORGAN STANLEY & CO. INTERNATIONAL PLC DAIWA CAPITAL MARKETS EUROPE LIMITED

2 Maturity date 30th of April 2031

(Reference)

Previous international bond issuance (#8 Euro denominated Eurobond): 28th of October 2025

【Contact Detail】

Bond Section, Budget Division, Bureau of Finance
e-mail: S0000063@section.metro.tokyo.jp

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