

29th of October 2025

Bureau of Finance

The Metropolis of Tokyo Resilience Bond Issuance
(#8 Euro denominated Eurobond)

The Metropolis of Tokyo has issued the TOKYO Resilience Bond (#8 Euro denominated Eurobond) on 28th October 2025.

1 Bonds terms and conditions

(1) Issue amount	EUR 300 million (approximately 52.8 billion Yen)
(2) Maturity	5 years
(3) Coupon	2.625 %
(4) Issue Price	99.769%
(5) Rating	A+
(6) Rating Agency	S&P
(7) Listing	TOKYO PRO-BOND Market, London Stock Exchange
(8) Denominations	EUR 100,000 and integral multiples of EUR 1,000 in excess thereof
(9) Governing Law	English law
(10) Bookrunners	BARCLAYS BANK PLC MERRILL LYNCH INTERNATIONAL CRÉDIT AGRICOLE CORPORATE AND INVESTMENT BANK CITIGROUP GLOBAL MARKETS LIMITED

2 Maturity date 28th of October 2030

(Reference)

Previous international bond issuance (#21 U.S. Dollar denominated Eurobond):

7th of May 2025

【Contact Detail】

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