

8th of May 2025
Bureau of Finance

The Metropolis of Tokyo Eurobond Issuance
(#21 U.S. Dollar denominated Eurobond)

The Metropolis of Tokyo has issued the #21 U.S. Dollar denominated Eurobond on 7th May 2025.

1 Bonds terms and conditions

(1) Issue amount	U.S.\$ 500 million (approximately 71.6 billion Yen)
(2) Maturity	5 years
(3) Coupon	4.250 %
(4) Issue Price	99.502 %
(5) Rating	A+
(6) Rating Agency	S&P
(7) Listing	TOKYO PRO-BOND Market, London Stock Exchange
(8) Denominations	U.S.\$ 200,000 and integral multiples of U.S.\$ 2,000 in excess thereof
(9) Governing Law	English law
(10) Bookrunners	BARCLAYS BANK PLC MERRILL LYNCH INTERNATIONAL CRÉDIT AGRICOLE CORPORATE AND INVESTMENT BANK CITIGROUP GLOBAL MARKETS LIMITED

2 Maturity date 7th of May 2030

(Reference)

Previous international bond issuance (#7 Euro denominated Eurobond): 24th of October 2024

【Contact Detail】

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