

25th of October 2024

Bureau of Finance

The Metropolis of Tokyo Sustainability Bond Issuance
(#7 Euro denominated Eurobond)

The Metropolis of Tokyo has issued the Tokyo Sustainability Bond (#7 Euro denominated Eurobond) on 24th October 2024.

1 Bonds terms and conditions

(1) Issue amount	EUR 300 million (approximately 48.7 billion Yen)
(2) Maturity	5 years
(3) Coupon	2.625 %
(4) Issue Price	99.764%
(5) Rating	A+
(6) Rating Agency	S&P
(7) Listing	TOKYO PRO-BOND Market, London Stock Exchange
(8) Denominations	EUR 100,000 and integral multiples of EUR 1,000 in excess thereof
(9) Governing Law	English law
(10) Bookrunners	GOLDMAN SACHS INTERNATIONAL CITIGROUP GLOBAL MARKETS LIMITED MORGAN STANLEY & CO. INTERNATIONAL PLC BNP PARIBAS

2 Maturity date 24th of October 2029

(Reference)

Previous international bond issuance (#20 U.S. Dollar denominated Eurobond):

4th of June 2024

【Contact Detail】

Bond Section, Budget Division, Bureau of Finance
e-mail: S0000063@section.metro.tokyo.jp

This written release does not constitute an offer of securities for sale in the United States, or an offer to purchase or subscribe for, or the solicitation of an offer to purchase or subscribe for in the United States or in any jurisdiction in which such offer or solicitation is unlawful. In particular, the Bonds have not been, and will not be, registered under the U.S. Securities Act of 1933, as amended (the "Securities Act") or any relevant securities laws of any state or other jurisdictions of the United States, and any such the Bonds may not be offered or sold within the United States, absent registration or an applicable exemption from, or transactions not subject to, the registration requirements of the Securities Act and in compliance with any applicable state or local securities laws. Any public offering of securities to be made in the United States will be made by means of a prospectus that may be obtained from The Metropolis of Tokyo and such prospectus will contain detailed information about The Metropolis of Tokyo and its leadership, as well as financial statements.